

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF GEORGIA
MACON DIVISION

IN RE:)
)
WILLIAM K. HOLMES,)
)
Debtor,)
)
)
WILLIAM K. HOLMES; HOLMES)
CAPITAL, LLC; BREW DOG, LLC;)
BIMINI STAR, LLC; and EBH)
INVESTMENTS CO., LLC,)
)
Plaintiffs,)
)
)
v.)
)
)
JACK B. GRUBMAN and)
SALOMON SMITH BARNEY INC.,)
)
Defendants.)

Filed at 4:00 P M

DATE 2-20-04

[Signature]
DEPUTY CLERK, U.S. DISTRICT COURT
MIDDLE DISTRICT OF GEORGIA

CASE NO. 02-52793

CHAPTER 11

CHIEF JUDGE HERSHNER

ADVERSARY CASE NO. 03-5208

5:04-cv-54-3(DF) [Signature]

FILED
U.S. Bankruptcy Court

FEB 18 2004

Deputy Clerk
Macon, Georgia

MOTION FOR WITHDRAWAL OF THE REFERENCE

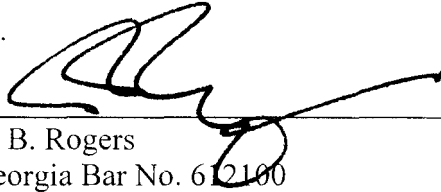
Defendants Citigroup Global Markets Inc. f/k/a Salomon Smith Barney Inc ("SSB") and Jack Grubman (collectively, the "Defendants") move the District Court, pursuant to 28 U.S.C. § 157(d), to withdraw the automatic reference to the Bankruptcy Court in this matter.

The grounds for this Motion are set forth in the accompanying Memorandum of Law. In addition, Defendants rely on the following exhibit attached hereto:

Exhibit 1: Declaration of J. Timothy Mc Donald, with exhibits

35 ①

This 18th day of February, 2004.

A handwritten signature in black ink, appearing to be 'C. B. Rogers', written over a horizontal line.

C. B. Rogers
Georgia Bar No. 612100
Brett A. Rogers
Georgia Bar No. 612090
J. Timothy Mc Donald
Georgia Bar No. 489420
Attorneys for Defendants

ROGERS & HARDIN LLP
2700 International Tower, Peachtree Center
229 Peachtree Street, N.E.
Atlanta, Georgia 30303
(404) 522-4700

JOYCE S. HUANG
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 Avenue of the Americas
New York, New York 10019-6064
(212) 373-3000

Of Counsel for Defendants

CERTIFICATE OF SERVICE

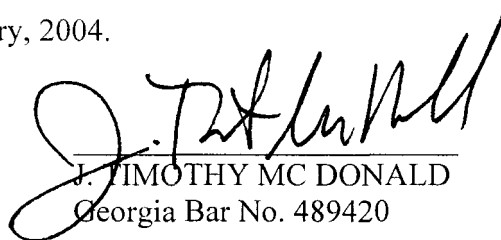
This is to certify that I have this day served a copy of the foregoing upon counsel of record in this matter by causing a copy of same to be deposited in the United States mail, with sufficient postage thereon, addressed as follows:

Joseph J. Burton, Jr., Esq.
Burton & Armstrong, LLP
Two Ravinia Drive – Suite 1750
Atlanta, Georgia 30346

Fredric G. Levin, Esq.
Levin, Papantonio, Thomas, Mitchell
Echsner & Proctor, P.A.
316 South Baylen Street
Suite 600
Pensacola, FL 32501

David L. McGee, Esq.
Beggs & Lane
501 Commendencia Street
Pensacola, FL 32591

This 18th day of February, 2004.



J. TIMOTHY MC DONALD
Georgia Bar No. 489420

ROGERS & HARDIN LLP
2700 International Tower, Peachtree Center
229 Peachtree Street, N.E.
Atlanta, Georgia 30303

Attorneys for Defendants